

Annexure PN23-A
Initial listing application (real estate investment trust)

ANNEXURE PN23-A

Part A

Initial listing application in respect of a real estate investment trust
 (paragraph 3.1(a))

1.	Name of trust fund	
2.	Name of management company	
3.	Number of units applied for listing	
4.	Currency denomination which the new units will be listed and quoted	<p>(a) Ringgit Malaysia ("RM") <input type="checkbox"/></p> <p>(b) Others : (Please indicate)</p> <p>-----</p> <p>In the event the new units are listed and quoted in currencies other than RM, whether the approval of Bank Negara Malaysia has been obtained?</p> <p align="right">Yes <input type="checkbox"/></p> <p align="right">No <input type="checkbox"/></p>
5.	Proforma unit spread	[]% and [] public unit holders
6.	Tentative listing date (to specify)	
7.	3 top preferences stock short name (limited to 7 characters)	<p>(a) Option 1:</p> <p>(b) Option 2:</p> <p>(c) Option 3:</p>
8.	Undertakings	<p>We undertake the following:</p> <p>(a) all notices of allotment will be issued and despatched to all successful applicants prior to the date of listing and quotation of the units;</p> <p>(b) all units will rank pari passu in all respects with each other;</p> <p>(c) all allotment information will be submitted to the Depository for the crediting of units into the respective securities holders' accounts;</p>

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		<p>(d) the unit spread will be in compliance with paragraph 4.07 of Bursa Malaysia Securities Berhad (“Exchange”) Main Market Listing Requirements (“LR”);</p> <p>(e) a schedule of distribution showing compliance to the unit spread mentioned in item (d) above, as per Part B(1)(d) of Annexure PN21-A will be furnished to the Exchange on the first day of listing;</p> <p>(f) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the units, will be met;</p> <p>(g) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the units including any order, injunction or any other directive issued by any court of law;</p> <p>(h) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the applicant has failed to meet any of the above undertakings referred to in paragraphs (a) to (f) or of any circumstances or facts referred to in paragraph (g) above; and</p> <p>(i) to announce to the Exchange in accordance with paragraphs 8.1 and 8.2 of Practice Note 21.</p>
<p>_____ [Authorised signatory of the Principal Adviser] Name: Designation: Date:</p>		<p>_____ [Authorised signatory of the management company] Name: Designation: Date:</p>

Part B

Additional documents to be filed with a initial listing application in respect of a real estate investment trust
 (paragraph 3.1(b))

- (1) A management company must file the following documents in support of a listing application for a real estate investment trust:
- (a) a copy of the trust deed registered with the relevant authorities together with the letter of compliance pursuant to paragraph 2.12 and a checklist showing compliance with Appendix 4A of the Listing Requirements;
 - (b) a copy of the memorandum and articles of association of the management company and all amendments to-date;
 - (c) a letter of undertaking in the form of Annexure PN23-B duly executed by the trustee and management company together with a certified true extract of the board of directors’ resolutions of the boards of the trustee and management company authorising the signatories;

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- (d) a letter of undertaking in the form of Annexure 23-C duly executed by each director of the management company;
 - (e) a letter in the form of Annexure 23-D duly executed by the independent director of the management company; and
 - (f) a letter of notification issued by the management company for the appointment of stabilizing manager that includes -
 - (i) where the stabilizing manager is a Participating Organisation, the name, business address and contact person of the Participating Organisation, name of the Capital Markets Services Representative's License holder who will be conducting the stabilizing action;
 - (ii) where the stabilizing manager is not a Participating Organisation, the name and business address of the person appointed as the stabilizing manager and a contact person, the name of the Participating Organization and the Capital Markets Services Representative's License holder who has been appointed to conduct the stabilizing action;
 - (iii) where a stabilizing manager is appointed outside Malaysia, the name, address and contact person of the stabilizing manager appointed at that jurisdiction, the name, address and contact person of the Participating Organisation appointed in Malaysia to conduct the stabilizing action in Malaysia, along with the name of the Capital Markets Services Representative's License holder who will be conducting the stabilizing action in Malaysia; or
 - (iv) an undertaking to inform the Exchange of any subsequent change of the stabilizing manager, Capital Markets Services Representative's License holder or Participating Organisation, where applicable, immediately upon such change.
- (2) If any of the above documents are not filed because they are not applicable in any case, the management company must submit a separate exhibit explaining why such documents are not applicable.

[End of Annexure]