

Annexure PN23-E
Initial listing application (exchange-traded fund)

ANNEXURE PN23-E

Part A

Initial listing application in respect of an exchange-traded fund
(paragraph 7.1(a))

1.	Name of fund	
2.	Name of management company	
3.	Number of units applied for listing	
4.	Tentative listing date (to specify)	
5.	3 top preferences stock short name (limited to 7 characters)	(a) Option 1: (b) Option 2: (c) Option 3:
6.	Undertakings	We undertake the following: <p>(a) all notices of allotment will be issued and despatched to all successful applicants prior to the date of listing and quotation of the units, or where it relates to new units issued after listing, upon creation of the new units, as the case may be;</p> <p>(b) all units issued will rank pari passu in all respects with each other, or where it relates to new units issued after listing, such units will rank pari passu in all respects with the existing units;</p> <p>(c) all allotment information will be submitted to the Depository for the crediting of units issued;</p> <p>(d) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the units have been met, or where it relates to new units issued after listing, such conditions will be met, as the case may be;</p> <p>(e) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the units, including any order, injunction or any other directive issued by any court of law;</p> <p>(f) in relation to the new units issued after listing, there will be no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the units, including any order, injunction or any other directive issued by any court of law;</p>

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		<p>(g) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the applicant has failed to meet any of the above undertakings referred to in paragraphs (a) to (d) or of any circumstances or facts referred to in paragraphs (e) and (f) above; and</p> <p>(h) to announce to the Exchange in accordance with paragraphs 8.1 and 8.2 of Practice Note 21.</p>
<p>_____ [Authorised signatory of the Principal Adviser] Name: Designation: Date:</p>		<p>_____ [Authorised signatory of the management company] Name: Designation: Date:</p>

Part B

Additional documents to be filed with a listing application in respect of an exchange-traded fund

(paragraph 7.1(b))

- (1) A management company must file the following documents in support of a listing application for an exchange-traded fund:
 - (a) a copy of the trust deed registered with the relevant authorities together with the letter of compliance pursuant to paragraph 2.12 and a checklist showing compliance with Appendix 4B of the Listing Requirements;
 - (b) a copy of the memorandum and articles of association of the management company and all amendments to-date;
 - (c) a letter of undertaking in the form of Annexure PN23-F duly executed by the trustee and management company together with a certified true extract of the board of directors' resolutions of the boards of the trustee and management company authorising the signatories;
 - (d) a letter of undertaking in the form of Annexure PN23-G duly executed by each director of the management company; and
 - (e) a letter in the form of Annexure PN23-H duly executed by each independent director of the management company.
- (2) If any of the above documents is not filed because it is not applicable in any case, the management company must submit a separate exhibit explaining why such documents are not applicable.

[End of Annexure]