

Annexure PN23-F  
Undertaking by trustee/management company  
(exchange-traded fund)

ANNEXURE PN23-F

Undertaking by a trustee and management company of an exchange-traded fund  
(paragraph 8.1)

To:  
Bursa Malaysia Securities Berhad  
Exchange Square  
Bukit Kewangan  
50200 Kuala Lumpur.

Compliance with Main Market Listing Requirements and Rules of Bursa Malaysia Securities Berhad  
("Bursa Securities")

In consideration of Bursa Securities granting the application for admission of ..... [name of the exchange-traded fund] ("ETF") to the Official List of Bursa Securities ("Official List") and for official quotation of the units described in our listing application, WE, ..... [names of trustee and management company] ACKNOWLEDGE that the ETF shall remain on the Official List, and official quotation of any of the ETF's units shall continue only during the pleasure of Bursa Securities and WE UNDERTAKE AND AGREE to comply with Bursa Securities Main Market Listing Requirements and the Rules of Bursa Securities, including any amendment as may be made from time to time, insofar as the same shall apply to the ETF.

\*\*This Undertaking is deemed to have been made in Malaysia and the construction, validity and performance of this Undertaking are governed in all respects by the laws of Malaysia and WE irrevocably submit to the jurisdiction of the Malaysian Courts.

The above Undertaking has been signed by us as -

(i) .....[title] of .....[trustee] pursuant to the authority granted to me by resolution of the board of directors of the said trustee on .....

(ii) .....[title] of .....[management company] pursuant to authority granted to me by resolution of the board of directors of the said management company on .....

Date:  
Trustee:  
Signature:  
Name:

Date:  
Management company:  
Signature:  
Name:

\*\* Applicable to a foreign trustee and management company only.

[ End of Annexure ]