
ANNEXURE PN24-A**PART A****Contents of a listing application for secondary listing**

(paragraph 6.1(a))

Title page showing -

- (a) the name of the applicant and when and where it was incorporated;
- (b) the address of the principal registered office and the address of each office at which a share register or register of unit holders is kept;
- (c) the class of securities proposed for listing and their par value;
- (d) the date of application, and formal request for listing, specifying amount, class and par value of the securities proposed for listing and whether the securities are fully paid; and
- (e) the currency which the new securities will be listed and quoted. In the event the new securities are to be listed and quoted in currencies other than RM, a statement on whether the approval from Bank Negara Malaysia has been obtained

Part B**Documents to be filed with a listing application for primary and secondary listing**

(paragraphs 3.1(b) and 6.1(b))

- (1) An applicant must file the following documents in support of a listing application:
 - (a) a confirmation that it is able to comply with the Listing Requirements, where applicable, insofar as such compliance does not contravene the laws of the place of incorporation;
 - (b) where the applicant is unable to comply with the Listing Requirements, a report from an independent legal adviser explaining why compliance with the relevant provisions of the Listing Requirements will contravene the laws of the place of incorporation;
 - (c) in addition, for a foreign corporation, a copy of the certificate of registration issued by the Registrar of Companies under Part XI Division 2 of the Companies Act 1965;
 - (d) a copy each of the articles of association, trust deed or other constituent documents, as the case may be, and all amendments to-date including the amendments to incorporate the standards of corporate governance, shareholders and minority interest protection and regulation on take-over and mergers equivalent to those provided in Malaysia in cases where the laws of the place of incorporation do not have the requisite standards together with a comparison of such standards provided in the laws of the place of incorporation and those provided in Malaysia, where applicable;
 - (e) a copy each of the certificate of incorporation, certificate of change of status and certificate of change of name, if any;
 - (f) a copy of the prospectus registered with the relevant authorities or where this is not available, one copy of the draft prospectus submitted to the relevant authorities;

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- (g) a specimen copy of each denomination of certificates of the class to be listed. If transfer offices and registrars are maintained in more than one place, one specimen of each denomination of certificates used in each office;
 - (h) a letter of undertaking in the form of Annexure PN21-B, Annexure PN23-B or Annexure PN23-F, as the case may be, duly executed by the applicant together with a certified true extract of the applicant's board of directors' resolution authorizing the signatory;
 - (i) a letter of undertaking in the form of Annexure PN21-C, Annexure PN23-C or Annexure PN23-G, as the case may be, duly executed by each director of the applicant;
 - (j) a letter in the form of Annexure PN21-D, Annexure PN23-D or Annexure PN23-H, as the case may be, duly executed by each independent director of the applicant, where applicable;
 - (k) a letter from the applicant's Principal Adviser confirming all approvals of relevant authorities have been obtained;
 - (l) a copy each of all letters of approval from the relevant authorities; and
 - (m) a proposal as to classification of the applicant in a specific sector in the prescribed form.
- (2) If any of the above documents are not filed because they are not applicable or available in any case, the applicant must submit a separate exhibit explaining why such documents are not applicable or available.

Part C**Documents to be filed with a quotation application**

(paragraph 6.2(a))

- (1) A copy of the latest return of allotment filed with the Registrar of Companies or in relation to a foreign corporation, a copy of a document showing its latest issued and paid-up capital filed with the relevant authority pursuant to the laws of the place of incorporation or in the event no such document is required to be filed pursuant to the relevant laws, a confirmation from the foreign corporation as to its latest issued and paid-up capital.
- (2) An undertaking that all notices of allotment will be issued and dispatched to all successful applicants before the date of listing and quotation of the securities.
- (3) A confirmation from the Depository of the receipt of the allotment information for crediting of the securities.
- (4) A cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the listing fees as may be prescribed by the Exchange from time to time, together with a copy of the details of the computation of the amount of listing fees payable.

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- (5) Where a moratorium is imposed on the sale of securities, the following information on the moratorium:
- (a) the names of securities holders;
 - (b) the number of securities;
 - (c) the date (s) of expiry of the moratorium; and
 - (d) a confirmation that the above information has been submitted to the Depository.
- (6) A confirmation from the Principal Adviser that all conditions including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities have been met.
- (7) Such applicable documents set out in Part B of Annexure PN24-A which were not submitted.
- (8) A confirmation from the Principal Adviser that there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the applicant's securities, including any order, injunction or any other directive issued by any court of law.
- (9) A confirmation from the Principal Adviser that the new securities rank pari passu in all respects with each other.

[End of Annexure]