

ANNEXURE PN27-A

Part A

Listing application for structured warrants  
(paragraph 4.1(a))

Please tick wherever applicable. If not applicable, to indicate "N/A"  
You may tick more than one box, where applicable]

1.	Name of issuer ("Issuer")	
2.	Amount and description of each structured warrants ("SW") applied for listing	
3.	Top 3 preferences stock short name for first-time foreign underlying (limited to 7 characters)	(a) Option 1: (b) Option 2: (c) Option 3:
4.	Currency denomination which the SW will be listed and quoted	(a) Ringgit Malaysia ("RM") <input type="checkbox"/> (b) Others : (Please indicate) -----  In the event the SWs are listed and quoted in currencies other than RM, whether the approval of Bank Negara Malaysia has been obtained?  Yes <input type="checkbox"/> No <input type="checkbox"/>
5.	Tentative listing date (to specify)	
5A.	Expiry date	
6.	Proforma number of SW holders	Issuer intends to provide liquidity via market making Yes <input type="checkbox"/> No <input type="checkbox"/>  Number of holders: _____

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		<p>The number of warrant holders will be in compliance with paragraph 5.11(1) of Bursa Malaysia Securities Berhad Main Market Listing Requirements ("LR")</p> <p align="right">Yes <input type="checkbox"/></p> <p align="right">No <input type="checkbox"/></p>
7.	<b>Undertakings</b>	<p>We undertake the following:</p> <p>(a) the relevant paragraphs in Parts C, D, E, G, H, J and M of Chapter 5 of the LR will be complied with prior to the listing and quotation of the structured warrants;</p> <p>(b) all notices of allotment will be issued and despatched to all holders prior to the date of listing and quotation of the structured warrants, where applicable;</p> <p>(c) all allotment information of the structured warrants will be submitted to the Depository for the crediting of the structured warrants into the respective securities holders accounts;</p> <p>(d) a cheque drawn to the order of "Bursa Malaysia Securities Berhad" or such other proof of payment acceptable to the Exchange as may be prescribed by the Exchange from time to time, being the listing fees together with a copy of the details of the computation of the amount of listing fees payable will be submitted to the Exchange on the first day of listing of the structured warrants;</p> <p>(e) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the structured warrants will be met;</p> <p>(f) to comply with all relevant paragraphs in Chapter 5 of the LR and all other applicable laws relating to the issue, sale or offer of structured warrants;</p> <p>(g) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the structured warrants, including any order, injunction or any other directive issued by any court of law;</p> <p>(h) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the applicant has failed to meet any of the above undertakings referred to in paragraphs (a) to (f) or of any circumstances or facts referred to in paragraph (g) above;</p> <p>(i) to make the relevant announcements in accordance with paragraph 6.0 of Practice Note 27;</p> <p>(j) to furnish the Exchange on the first day of listing, a confirmation that the relevant paragraphs in Parts C, D, E, G, H, J and M of Chapter 5 of the LR has been complied with;</p>

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		<p>(k) to furnish the Exchange on the first day of listing, a letter from the eligible broker who submits the listing application on behalf of an issuer; or if the issuer is an eligible broker or eligible licensed person approved by Bank Negara Malaysia submitting the application on its own behalf, a letter from the issuer, confirming all approvals of relevant authorities have been obtained (if applicable);</p> <p>(l) to furnish the Exchange on the first day of listing, a copy each of all letters of approval from the relevant authorities which have not been filed with the Exchange (if applicable); and</p> <p>(m) to furnish the Exchange on the first day of listing or immediately after the execution of the trust deed/deed poll, whichever is the earlier, a copy of the duly executed trust deed/deed poll together with the letter of compliance accompanied by a checklist showing compliance (if applicable).</p>
<p>_____ [Authorised signatory of the *eligible broker] Name: Designation: Date:</p>		<p>_____ [Authorised signatory of the Issuer] Name: Designation: Date:</p>

*\* Authorised signatory of the issuer if the issuer is an eligible broker or eligible licensed person approved by Bank Negara Malaysia, submitting the listing application on its own behalf.*

**Part B**

**Documents to be filed with a listing application for structured warrants**

(paragraph 4.1(b))

- (1) An issuer must file the following documents in support of a listing application for structured warrants:
- (a) a copy of the draft or duly executed trust deed/deed poll whichever applicable;
  - (b) a letter of undertaking in the form of Annexure PN27-C duly executed by the issuer together with a certified true extract of the issuer's board of directors' resolution authorising the signatory;
  - (c) a letter of undertaking in the form of Annexure PN27-D duly executed by each director of the issuer;
  - (d) a letter from the issuer's adviser confirming all approvals of relevant authorities have been obtained, if applicable;
  - (e) a copy each of all letters of approval from the relevant authorities, if applicable;
  - (f) a timetable for the implementation of the proposal;

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- (g) a copy of the prospectus, term sheet and their supplements (where applicable) registered with the relevant authorities or where this is not applicable or available, a copy of the registrable prospectus and/or draft/registrable term sheet and their supplements (where applicable) submitted to the relevant authorities;
  - (h) a copy of the latest credit rating on the issuer by the relevant rating agency;
  - (i) a copy of the certificate of lodgment of the prospectus with the relevant authorities;
  - (j) a checklist showing compliance with Chapter 5 of the Listing Requirements; and
  - (k) all relevant supporting documents evidencing compliance with the eligibility of the issuer and the underlying financial instrument respectively.
- (2) If any of the above documents are not filed because they are not applicable or available in any case, an issuer must submit a separate exhibit explaining why such documents are not applicable or available.

[ End of Annexure ]