

ANNEXURE PN27-B

Part A

Listing application for Further Issue
(paragraph 8.1(a))

1.	Name of issuer ("Issuer")	
2.	Amount and description of each structured warrants ("SW") applied for listing	
3.	Amount of each SW in Existing Issue	
4.	Percentage of each SW in Existing Issue held by Issuer and any member of the Issuer's group	
5.	Currency denomination which the SW will be listed and quoted	<p>(a) Ringgit Malaysia ("RM") <input type="checkbox"/></p> <p>(b) Others : _____ <input type="checkbox"/></p> <p>In the event the SWs are listed and quoted in currencies other than RM, whether the approval of Bank Negara Malaysia has been obtained?</p> <p>Yes <input type="checkbox"/></p> <p>No <input type="checkbox"/></p>
6.	Tentative listing date (to specify)	
7.	Confirmation	<p>We confirm the following:</p> <p>(a) we are in full compliance with the relevant requirements for issuer as stipulated under the SC's Issuer Eligibility Guidelines – Structured Warrants.</p> <p>(b) we are in full compliance with the relevant requirements for Further Issue pursuant to paragraph 5.29(1) of Bursa Malaysia Securities Berhad ("Exchange") Main Market Listing Requirements ("LR").</p>

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8.	Undertakings	<p>We undertake the following:</p> <p>(a) all allotment information of the structured warrants will be submitted to the Depository for the crediting of the structured warrants into the respective securities holders accounts;</p> <p>(b) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the structured warrants will be met;</p> <p>(c) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the structured warrants, including any order, injunction or any other directive issued by any court of law;</p> <p>(d) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the applicant has failed to meet any of the above undertakings referred to in paragraphs (a) to (b) or of any circumstances or facts referred to in paragraph (c) above;</p> <p>(e) to make the relevant announcements in accordance with paragraph 7.1(i) of Practice Note 27;</p> <p>(f) to furnish the Exchange on the first day of listing, a letter from the eligible broker or if the issuer is an eligible broker or eligible licensed person approved by Bank Negara Malaysia submitting the application on its own behalf, a letter from the issuer, confirming all approvals of relevant authorities for the issuance of structured warrants have been obtained (if applicable);</p> <p>(g) to furnish the Exchange on the first day of listing, a copy each of all letters of approval from the relevant authorities for the issuance of structured warrants which have not been filed with the Exchange (if applicable); and</p> <p>(h) to furnish the Exchange on the first day of listing or immediately after the execution of the trust deed/deed poll or their supplement, whichever is the earlier, a copy of the duly executed trust deed/deed poll or their supplement in respect of the additional structured warrants together with the letter of compliance accompanied by a checklist showing compliance (if applicable).</p>
<p>_____ [Authorised signatory of the *eligible broker] Name: Designation: Date:</p>		<p>_____ [Authorised signatory of the Issuer] Name: Designation: Date:</p>

** Authorised signatory of the issuer if the issuer is an eligible broker or eligible licensed person approved by Bank Negara Malaysia, submitting the listing application on its own behalf **

Part B**Documents to be filed with a listing application for Further Issue**
(paragraph 8.1(b))

- (1) A copy of the prospectus, term sheet and their supplements (where applicable) registered with the relevant authorities.
- (2) A copy of the registrable supplement prospectus (if applicable) and/or draft/registrable term sheet (for Further Issue) submitted to the relevant authorities.
- (3) A copy of the latest credit rating on the issuer by the relevant rating agency.
- (4) A copy of the certificate of lodgment of the prospectus with the relevant authorities (if applicable).
- (5) A checklist showing compliance with paragraph 5.29(1) of the Listing Requirements.
- (6) All relevant supporting documents evidencing compliance with paragraph 5.29(1) of the Listing Requirements.

[End of Annexure]