

Annexure PN27-D
Undertaking by a director of an issuer of structured warrants

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Undertaking by a director of an issuer of structured warrants
 (paragraph 5.2; paragraph 5.37 of the Listing Requirements)

To:

Bursa Malaysia Securities Berhad
 Exchange Square
 Bukit Kewangan
 50200 Kuala Lumpur

Compliance with Main Market Listing Requirements

I, [name of director], am a director of[name of issuer] (“**Corporation**”) which

- (a) #has submitted an application to admit to the Official List of Bursa Malaysia Securities Berhad (“**Bursa Securities**”), all the structured warrants (“**Structured Warrants**”) issued under the prospectus dated [insert date] (“**Prospectus**”); or
- (b) #whose structured warrants issued under the prospectus dated [insert date] (“**Prospectus**”) are listed on the Official List of Bursa Malaysia Securities Berhad (“**Bursa Securities**”) (“**Structured Warrants**”).

In consideration of Bursa Securities #approving the Corporation’s application for the listing of Structured Warrants on the Official List / allowing the continued listing of the Structured Warrants of the Corporation on the Official List, I UNDERTAKE AND AGREE to comply with Bursa Securities Main Market Listing Requirements, including any amendment which may be made from time to time, insofar as the same shall apply to me as a director of the Corporation, from the date of the Prospectus until the expiry date of the Prospectus or maturity date of the Structured Warrants, whichever is the later.

**This Undertaking is deemed to have been made in Malaysia and the construction, validity and performance of this Undertaking are governed in all respects by the laws of Malaysia and I irrevocably submit to the jurisdiction of the Malaysian Courts.

Yours faithfully,

.....

Name:

NRIC No. (Old & New):

**Passport No. & Country of Issuance:

Designation:

Date:

Delete as appropriate

** Applicable to a foreign director only.

[End of Annexure]